

FIVE YEARS' HIGHLIGHTS

A) Key financial position for the last 05 (five) years of the company are as follows:

(Amount in Taka)

Assets	30.06.2021 (Restated)	30.06.2022 (Restated)	30.06.2023	30.06.2024 (Restated)	30.06.2025
Non-Current Assets	30,289,469,128	31,272,936,411	32,608,939,387	34,903,340,023	36,890,592,219
Property, Plant and Equipment, net	18,560,845,669	20,284,756,275	20,693,750,427	20,463,735,256	20,235,745,333
Intangible asset, net	-	-	-	12,485,156	11,097,916
Construction work in Progress	9,101,322,628	8,212,999,062	8,148,816,728	8,691,531,746	8,720,587,570
Fixed Deposit Receipts	274,679,385	132,971,754	46,199,998	46,199,998	46,199,998
Investment in Joint Venture	2,232,377,961	2,522,254,465	3,627,502,460	5,597,536,974	7,785,867,917
Investment in unquoted share	112,737,000	112,737,000	87,737,000	87,737,000	87,786,000
Investment in Associate	7,506,485	7,217,855	4,932,774	4,113,893	3,307,485
Current Assets	7,339,592,073	8,549,381,783	11,224,443,833	9,195,340,032	7,689,121,046
Inventories	59,170,465	74,876,027	120,743,407	135,333,674	133,793,711
Investment in quoted share	186,506,292	179,302,697	370,253,137	247,855,693	244,635,937
Accounts Receivable	84,429,542	177,172,414	161,454,861	188,149,637	205,632,235
Other Receivables	11,040,732	12,714,372	26,690,860	316,351,843	1,362,281,591
Advances, deposits and prepayments	5,722,688,344	5,931,587,275	7,564,387,987	5,808,797,306	3,762,455,689
Fixed deposit receipts	1,112,582,650	1,224,530,859	1,612,350,966	2,280,007,469	1,837,055,423
Cash and cash equivalents	163,174,048	949,198,139	1,368,562,615	218,844,411	143,266,460
TOTAL ASSETS	37,629,061,201	39,822,318,194	43,833,383,220	44,098,680,054	44,579,713,266

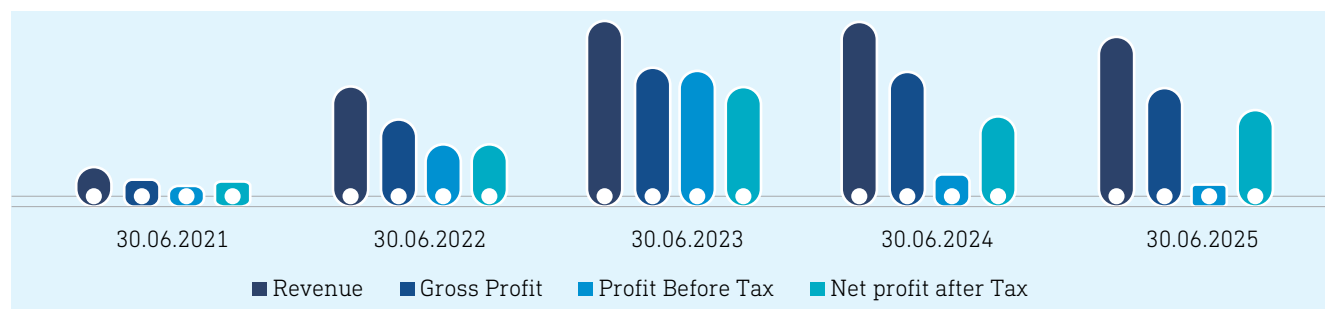
Shareholders Equity & Liability	30.06.2021 (Restated)	30.06.2022 (Restated)	30.06.2023	30.06.2024 (Restated)	30.06.2025
Shareholders' Equity	23,924,743,628	24,998,189,864	26,056,079,694	26,794,890,591	27,646,639,041
Ordinary Share Capital	2,944,000,000	2,944,000,000	2,944,000,000	2,944,000,000	2,944,000,000
Share premium	6,181,931,836	6,181,931,836	6,181,931,836	6,181,931,836	6,181,931,836
Revaluation Surplus	10,292,740,021	10,412,304,207	9,889,368,735	9,797,745,049	9,708,801,512
Hedging reserve	-	-	-	(58,647,785)	(283,507,290)
Retained Earnings	4,506,071,771	5,459,953,821	7,040,779,123	7,929,861,491	9,095,412,982
Non-Current Liabilities	6,471,854,900	7,000,178,928	7,718,614,452	9,881,955,203	9,434,798,808
Term Loan-non-current portion	3,935,777,581	4,742,784,326	5,046,864,486	6,971,288,716	6,255,666,697
Deferred Tax Liability	2,536,077,319	2,257,394,602	2,671,749,966	2,910,666,488	3,179,132,111
Current Liabilities	7,232,462,673	7,823,949,402	10,058,689,074	7,421,834,260	7,498,275,417
Term loan- Current portion	757,418,831	503,227,018	999,942,543	1,244,514,219	1,334,658,177
Short term loan	1,722,539,454	2,772,496,174	3,396,806,304	1,819,375,080	1,782,253,965
Due to Operator and its Affiliates	238,264,830	267,282,288	328,431,815	240,761,478	189,038,480
Accounts Payable	33,251,137	88,801,243	98,597,402	102,458,037	111,438,002
Undistributed/Unclaimed dividend	12,841,987	3,170,269	2,060,689	2,813,601	4,331,425
Liabilities to intercompany	2,759,745,537	2,825,091,059	3,047,026,663	1,163,078,366	733,758,815
Other Accruals and Payables	1,708,400,897	1,363,881,351	2,185,823,659	2,848,833,478	3,342,796,554
TOTAL LIABILITIES & SHAREHOLDERS' EQUITY	37,629,061,201	39,822,318,194	43,833,383,220	44,098,680,054	44,579,713,266

* Previous years data restated

B) The summary of operating performance of the company (30 June 2021 - 30 June 2025) was as follows:

(Amount in Taka)

Comprehensive Income	30.06.2021 (Restated)	30.06.2022 (Restated)	30.06.2023	30.06.2024 (Restated)	30.06.2025
Revenue	675,400,089	1,897,221,652	2,934,939,067	2,925,951,255	2,683,170,949
Gross Profit	440,866,650	1,370,517,746	2,194,279,317	2,131,348,464	1,877,759,611
Profit Before Tax	315,073,737	1,012,712,879	2,145,949,600	508,706,680	352,108,726
Net profit after Tax	387,633,841	982,088,763	1,890,012,316	1,432,995,443	1,525,412,070



C) The statement of operating results of the Company is as follows:

(Amount in Taka)

Particulars	30.06.2021 (Restated)	30.06.2022 (Restated)	30.06.2023	30.06.2024 (Restated)	30.06.2025
Revenue	675,400,089	1,897,221,652	2,934,939,067	2,925,951,255	2,683,170,949
Costs of Sales	(234,533,439)	(526,703,906)	(740,659,750)	(794,602,792)	(805,411,337)
Gross Profit	440,866,650	1,370,517,746	2,194,279,317	2,131,348,464	1,877,759,611
Administrative and other Expenses	(296,526,808)	(641,568,202)	(814,164,568)	(811,977,212)	(857,890,249)
Operating Profit	144,339,842	728,949,544	1,380,114,749	1,319,371,252	1,019,869,363
Corporate office expenses	(309,260,548)	(345,637,665)	(436,982,752)	(474,287,765)	(438,762,971)
Other Income	101,111,338	191,556,691	375,193,704	465,125,702	278,554,537
Other expenses	(40,417,404)	(144,865,760)	(114,368,253)	(114,442,783)	(81,300,691)
Capital Gain on Sale of Land	476,390,779	-	-	-	-
Gain on sale of share of Unique Meghnaghat Power Limited	-	836,027,162	1,128,754,465	-	425,801,541
Gain on investment in quoted Shares	138,894,497	6,029,770	141,728,914	(115,661,427)	(2,003,319)
Interest income	53,596,097	45,128,555	74,098,271	160,101,831	261,574,136
Interest expenses	(96,267,611)	(151,292,502)	(263,253,951)	(615,383,684)	(1,284,868,743)
Impairment of financial asset	-	(141,707,631)	(86,771,756)	(68,723,185)	-
Provision for bad debts	(142,707,454)	(2,997,623)	4,733,869	(289,825)	(579,428)
Provision for WPPF	(15,753,687)	(8,530,172)	(44,417,328)	(31,974,835)	-
Share of net profit/loss before tax Sheraton Dhaka	5,147,888	52,510	(12,880,328)	(15,128,600)	173,824,301
Profit Before Tax	315,073,737	1,012,712,879	2,145,949,604	508,706,680	352,108,726
Provision for Income tax	98,993,147	(15,634,606)	(218,737,297)	(150,203,920)	(98,208,871)
Net profit after Tax of UHR PLC	414,066,884	997,078,273	1,927,212,307	358,502,759	253,899,855
Share of net profit after tax of UMPL (Joint Venture)	(26,037,049)	(14,700,880)	(34,914,905)	1,075,311,565	1,272,318,622
Share of net profit after tax of SEZL (Associate)	(395,994)	(288,630)	(2,285,081)	(818,881)	(806,408)
Net profit after Tax	387,633,841	982,088,763	1,890,012,321	1,432,995,443	1,525,412,070