



# UNIQUE HOTEL & RESORTS LIMITED

## APPLICATION FORM

## APPLICATION FOR SHARES BY INVESTORS OTHER THAN NON-RESIDENT BANGLADESHI(S)

**Warning:** Please read the instructions at the back of this form. Incorrectly filled applications may be rejected

Banker's Sl no:

Dear Sir,  
I/we apply for and request you to allot me/us the.....number of Shares and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's approved Prospectus and subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Members of the Company and deposit the said shares to my/our BO (Beneficiary Owner) Account and/or a Crossed (Account Payee only) Cheque in respect of any application money refundable by post/courier at my/our risk to the first applicant's address stated below:

1. No. of Ordinary Shares .....of Tk.75/- each including a premium of Tk.65/- per share.  
2. Amount of Tk. (in figure), ....., Taka (in words) .....only  
deposited vide Cash/Cheque/Draft/Pay Order No.....dated .....on  
.....Bank.....Branch.....

[illegible]

**(If you do not mention your valid BO (Beneficiary Owner) account number, your application will be treated as invalid)**

4. I/we agree to fully abide by the instructions given herein.  
5. Particulars of Applicant(s):

**a) Sole/First Applicant**

Name: Mr./Mrs./Ms.	
Father's/Husband's name:	
Mother's name:	
Postal address:	
	Nationality:
Occupation:	Telephone No. (If any):
<b>For refund warrant (Application will not be treated as valid if any one uses a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank) Please write the correct and full name of bank and branch.</b>	
For refund purpose: Applicant's Bank A/C No:	
Name of the Bank:	Branch:

***The applicant shall provide the same bank account number in the application form as it is in the BO account of the applicant.***

**b) Second Applicant**

Name: Mr./Mrs./Ms.		
Father's/Husband's name:		
Mother's name:		
Postal address:		
Occupation:	Nationality:	Telephone No. (If any):

6. I/ We hereby declare that I/We have read the Prospectus of **Unique Hotel & Resorts Limited** and have willingly subscribed for ..... no. of shares of **Tk.75/-** each including a premium of Tk.65/- per share.

**7. Specimen Signature(s):**

	Name (in Block Letters)	Signature:
Sole / First Applicant		
Second Applicant		

## BANKER'S ACKNOWLEDGEMENT

Certified that this Bank has received Tk. (in figure) ..... (in words) ..... only from  
Mr./Mrs./Ms. ....being the  
application money for ..... nos. of ordinary shares of **Unique Hotel & Resorts Limited.**

Banker's Sl. No.

Seal &amp; Date

Authorized Signature  
(Name & Designation)



## INSTRUCTIONS

1. As per provision of the Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) account number in the Application Form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid.
2. All information must be typed or written in full (in block letters) in English or in Bengali and must not be abbreviated.
3. Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
4. Application must not be for less than 100 ordinary shares and must be for a multiple of 100 ordinary shares. Any application not meeting these criterions will not be considered for allotment purpose.
5. Remittance for the full amount of the shares must accompany each application and must be forwarded to any of the Bankers' to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers' to the Issue favoring **"UNIQUE HOTEL & RESORTS LIMITED"** and crossed **"A/C Payee only"** and must be drawn on a bank in the same town as the bank to which the application form has been sent.
6. In the case of a joint application form, the Allotment letter will be dispatched to the person whose name appears first on this application form and where amount is refundable in whole or in part the same will be refunded by by Account Payee cheque by post/courier service to the person named first on this application form in the manner prescribed in the Prospectus.
7. Joint application form for more than two persons will not be accepted. In case of joint application, each party must sign the application form.
8. Applications must be in the full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies and private companies must be accompanied by Memorandum of Association and Articles of Associations and Certificate of Incorporation.
9. **An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.**
10. No receipt will be issued for the payment made with application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
11. In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) showing bank account number and name of bank and branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
12. Allotment shall be made solely in accordance with the instructions of the Securities and Exchange Commission.
13. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and / or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Securities and Exchange Commission (SEC). This may be in addition to any other penalties as may be provided for by the law.
14. Applications which do not meet the above requirements, or applications, which are incomplete, shall not be considered for allotment purpose.
15. The Bankers' to the Issue shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription of the IPO.
16. **No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until twenty five days after the prospectus have been published.**
17. **The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission may forfeit whole or part of their application too.**

## BANKERS TO THE ISSUE

### Investment Corporation of Bangladesh (ICB)

Head Office, Purana Paltan, Dhaka  
Local Office, Nayapaltan, Dhaka  
Chittagong Branch, Chittagong  
Khulna Branch, Khulna  
Rajshahi Branch, Rajshahi  
Barisal Branch, Barisal  
Sylhet Branch, Sylhet  
Bogra Branch, Bogra

### BRAC Bank Limited

Asad Gate Branch, Dhaka  
Banani Branch, Dhaka  
Bashundhara Branch, Dhaka  
Donia Branch, Dhaka  
Eskaton Branch, Dhaka  
Graphics Building Branch, Motijheel, Dhaka  
Uttara Branch, Dhaka  
Shyamoli Branch, Dhaka  
Gulshan Branch, Dhaka  
Manda Branch, Dhaka  
Mirpur Branch, Dhaka  
Nawabpur Branch, Dhaka  
Rampura Branch, Dhaka  
Narayanganj Branch, Narayanganj  
Agrabad Branch, Chittagong  
CDA Avenue Branch, Chittagong  
Poltia Branch, Chittagong  
Halisohor Branch, Chittagong  
Kazirdeuri Branch, Chittagong  
Momin Road Branch, Chittagong  
Bogra Branch, Bogra  
Rajshahi Branch, Rajshahi  
Jessore Branch, Jessore  
Khulna Branch, Khulna  
Barisal Branch, Barisal  
Zindabazar Branch, Sylhet

### Eastern Bank Limited

Principal Branch, Dilkusha, Dhaka  
Motijheel Branch, Dhaka  
Mirpur Branch, Dhaka  
Bashundhara Branch, Dhaka  
Shyamoli Branch, Dhaka  
Narayanganj Branch  
Jessore Branch  
Choumuhoni Branch  
Agrabad Branch, Chittagong  
Khatunganj Branch, Chittagong  
Bogra Branch, Bogra  
Khulna Branch, Khulna  
Rajshahi Branch, Rajshahi  
Savar Branch, Savar, Dhaka  
Moulvi Bazar Branch, Sylhet

### Bank Asia Limited

Principal Office, Motijheel C.A., Dhaka  
Corporate Branch, Dhaka  
Gulshan Branch, Dhaka  
Uttara Branch, Dhaka  
North South Rd. Branch, Dhaka  
Bashundhara Branch, Dhaka  
Moghobazar Branch, Dhaka  
Shantinagar Branch, Dhaka  
Mohakhali Branch, Dhaka  
Mirpur Branch, Dhaka  
Progoti Sarani Branch, Dhaka  
MCB Dilkusha Branch, Dhaka  
Scotia Branch, Dhaka  
MCB Banani Branch, Dhaka  
Mitford Branch, Dhaka  
Dhanmondi Branch, Dhaka  
Sylhet Main Branch, Sylhet  
Sylhet Uposhahar Branch, Sylhet  
Bogra Branch, Bogra  
Khulna Branch, Khulna

Agrabad Branch, Chittagong  
MCB Sk. Mujib Road Branch, Chittagong  
Station Road Branch, Chittagong  
Khatunganj Branch, Chittagong  
Bahadderhat Branch, Chittagong  
CDA Avenue Branch, Chittagong  
Anderkilla Branch, Chittagong  
Rajshahi Branch, Rajshahi  
Jessore Branch, Jessore

### IFIC Bank Limited

Federation Branch, Motijheel C/A, Dhaka  
Mohakhali Branch, Dhaka  
Elephant Road Branch, Dhaka  
Shantinagar Branch, Dhaka  
Nayapaltan Branch, Dhaka  
Malibagh Branch, Dhaka  
Lalmatia Branch, Dhaka  
Pragoti Sarani Branch, Dhaka  
Dhanmondi Branch, Dhaka  
Banani Branch, Dhaka  
Islampur Branch, Dhaka  
Kawran Bazar Branch, Dhaka  
Uttara Branch, Dhaka  
Pallabi Branch, Dhaka  
Stock Exchange Branch, Dhaka  
North Brook Hall Road Branch, Dhaka  
Narsingdi Branch, Narsingdi  
Narayanganj Branch, Narayanganj  
Comilla Branch, Comilla  
Choumuhani Branch, Noakhali  
B. baria Branch, Brahmanbaria  
Feni Branch, Feni  
Rajshahi Branch, Rajshahi  
Faridpur Branch, Faridpur  
Bogra Branch, Bogra  
Dinajpur Branch, Dinajpur  
Khulna Branch, Khulna  
Barisal Branch, Barisal  
Mymensingh Branch, Mymensingh

Sylhet Branch, Sylhet  
Uposhohor Branch, Sylhet  
Agrabad Branch, Chittagong  
Madam Bibir Hat Branch, Chittagong  
Sheikh Mujib Road Branch, Chittagong  
CDA Avenue Branch, Chittagong  
Cox's Bazar Branch, Cox's bazaar

### Standard Chartered Bank

Motijheel (OPC) Branch, Dhaka  
Mirpur (OPC) Branch, Dhaka  
Bogra Branch, Bogra  
Khulna Branch, Khulna  
Nasirabad Branch, Chittagong  
Agrabad Branch, Chittagong  
Sylhet Branch, Sylhet

### Dhaka Bank Limited

Bangshal Branch, Dhaka  
Bhulta Branch, Dhaka  
Islampur Branch, Dhaka  
Mirpur Branch, Dhaka  
Goran Business Center, Dhaka  
Savar Branch, Savar, Dhaka  
Khilgaon Branch, Dhaka  
Cox's Bazar Branch, Cox's Bazar  
Khulna Branch, Khulna  
Comilla Branch, Comilla  
Uposhahar Branch, Sylhet  
CDA Avenue Branch, Chittagong

### One Bank Limited

Principal Branch, Dhaka  
Motijheel Branch, Dhaka  
Karwan Bazar Branch, Dhaka  
Gulshan Branch, Dhaka  
Mirpur Branch, Dhaka  
Uttara Branch, Dhaka  
Dhanmondi Branch, Dhaka  
Banani Branch, Dhaka  
Kakrail Branch, Dhaka

Progoti Sharani Branch, Dhaka  
Elephant Road Branch, Dhaka  
Jatrabari Branch, Dhaka  
Banasree Branch, Dhaka  
Bangshal Branch, Dhaka  
Nawabganj Branch, Dhaka  
Imamganj Branch, Dhaka  
Joypara Branch, Dhaka  
Ganakbari (EPZ) Branch, Savar, Dhaka  
Narayanganj Branch, Narayanganj  
Islampur Branch, Sylhet  
Sylhet Branch, Sylhet  
Sherpur Branch, Moulvi Bazar  
Jessore Branch, Jessore  
Bogra Branch, Bogra  
Sirajgonj Branch, Sirajgonj  
Laksham Branch, Comilla  
Raipur Branch, Laxmipur  
Chandragonj Branch, Lakshipur  
Ramganj Branch, Laxmipur  
Feni Branch, Feni  
Dagon Bhuiyan Branch, Feni  
Maijdee Court Branch, Noakhali  
Chowmuhuni Branch, Noakhali  
Agrabad Branch, Chittagong  
Khatunganj Branch, Chittagong  
CDA Avenue Branch, Chittagong  
Nanupur Bazar Branch, Chittagong  
Jubilee Road Branch, Chittagong  
Cox's Bazar Branch, Cox's Bazar

### Premier Bank Limited

Dilkusha Branch, Dhaka  
Banani Branch, Dhaka  
Dhanmondi Branch, Dhaka  
Motijheel Branch, Dhaka  
Gulshan Branch, Dhaka  
Kakrail Branch, Dhaka  
Mirpur Road Branch, Dhaka

Elephant Road Branch, Dhaka  
Rampura Branch, Dhaka  
Kawran Bazar Branch, Dhaka  
Uttara Branch, Dhaka  
Islami Banking Branch, Mohakhali, Dhaka  
Rokeya Saroni Branch, Dhaka  
Bangshal Branch, Dhaka  
Zinzira Branch, Dhaka  
Imamganj Branch, Dhaka  
DEPZ Branch, Savar, Dhaka  
Bazar Stand Branch, Savar, Dhaka  
Narayanganj Branch, Narayanganj  
Meghnaghat Branch, Narayanganj  
Bhulta Branch, Narayanganj  
Tongi Branch, Tongi  
Bogra Branch, Bogra  
Konabari Branch, Gazipur  
Joydebpur Branch, Gazipur  
Khulna Branch, Khulna  
Rajshahi Branch, Rajshahi  
Mymensingh Branch, Mymensingh  
Barishal Branch, Barisal  
Bhairab Bazar Branch, Kishoregonj  
Comilla Branch, Comilla  
Ashugonj Branch, Brahmanbaria  
Sylhet Branch (Islamic Banking), Sylhet  
Moulvi Bazar Branch, Moulvi Bazar  
Agrabad Branch, Chittagong  
Khatunganj Branch, Chittagong  
O. R. Nizam Road Branch, Chittagong  
Pahartoli Branch, Chittagong