



Unique Hotel & Resorts PLC

Registered Office: Plot No. 1, CWN (B), Road No. 45, Gulshan -2, Dhaka-1212, Bangladesh

Corporate Office: Borak Mehnur, 51/B, Kemal Ataturk Avenue, Banani, Dhaka-1213, Bangladesh

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Intimation on the 2nd & 3rd closure of the SPA and credit of the consideration value in the company's account

This is for information of all concerned and hon'ble shareholders of Unique Hotel & Resorts PLC that pursuant to the Schedule 1 of the SPA agreement, the company has completed the CPs of the Second & Third closing and subsequently, Nebras Power Investment Management B.V has remitted the **Second & Third Closing money of USD10,911,587.49** to the bank account of Unique Hotel & Resorts PLC (at 12.17 pm on 27 March 2023, copy enclosed) as consideration value (face value + premium+ RJSC Stamp Duty). The remaining value of the 4th closing will be received upon satisfaction of the CPs as per agreement terms & conditions.

Please note that, reference to the earlier PSI communicated on 15 April 2021 regarding the execution of agreement with NEBRAS POWER INVESTMENT MANAGEMENT BV on sale of 14,641 (Fourteen Thousand Six Hundred and Forty-One) number of ordinary shares (Face value of the share is Tk.10 per share and the total value of Tk.146,410) which is 11.76% of its paid-up shares of Unique Meghnaghat Power Limited to Nebras Power Investment Management B.V in consideration of total USD 24,068,800.00 as a premium to be executed by four closing (1st, 2nd, 3rd and 4th closing) phase by phase subject to the satisfaction of the CPs as per agreement.

By order of the Board

Sd/-

Md. Sharif Hasan LL.B, FCS
Director – Regulatory Affairs &
Company Secretary

Dated: Dhaka;
March 27, 2023