



Unique Hotel & Resorts Limited (OWNER OF THE WESTIN DHAKA)

Registered Office: Plot No. 1, CWN (B), Road No. 45, Gulshan-2, Dhaka-1212, Bangladesh. Telephone: +88-02-9885116-23, 9854893, Fax: +88-02-9854894, Website : www.uhrlbd.com

ISSUANCE OF NON-CONVERTIBLE REDEEMABLE COUPON BOND

This is for information of all concerned that, the Board of Directors of Unique Hotel & Resorts Limited in its 135th meeting held on Saturday, 22nd February 2020 at 6:00 PM, among others decided to issue Non-Convertible Redeemable Coupon Bond with an amount of BDT 5.00 Billion only through private placement, subject to the approval of the regulatory authorities in the following key features:

Type of Issuance	:	Non-Convertible Redeemable Coupon Bond
Issue Size	:	BDT 5.00 Billion
Principal Redemption	:	The issue will be redeemed in 5 equal instalments starting from the end of the 36 th month from the issue date and each 12 months thereafter
Tenure	:	Maximum 7 years from the issue date
Purpose	:	To meet ongoing financing requirements of the under-construction projects
Moratorium	:	2 years Principal Moratorium

This information have been disseminated in compliance with the regulations of the Securities and Exchange Commission (Private Placement of Debt. Securities) Rules 2012. The results of the audited financial statements of Second Quarter for the period ended on 31 December 2019 are:

Results of the Financial Operation: Amount in BDT

Particulars	01 July 2019 to 31 December 2019	01 July 2018 to 31 December 2018
Revenue	Tk. 1,116,409,742	Tk. 1,131,698,131
Earnings per Share (EPS)	Tk.1.02	Tk. 1.25
Net Operating Cash Flow Per Share (NOCFPS)	Tk. 2.23	Tk. 2.95

Financial Position: Amount in BDT

Particulars	31 December 2019	30 June 2019
Net Assets Value	Tk. 35,685,009,438	Tk. 34,222,963,147
Net Asset Value Per Share	Tk.79.76	Tk.80.69

Dated, Dhaka;
22 February 2020

By Order of the Board

Sd/-

Md. Sharif Hasan FCS
Company Secretary

Note: This Price Sensitive Information is also available on the Company's website: www.uhrlbd.com